

To,
National Stock Exchange of India Ltd,
Exchange Plaza , C-1, Block- G,
Bandra Kurla, Complex, Bandra (E)
Mumbai 400051

Dear Sir/Madam,

Sub: Public issue by Navi Finserv Limited (the “Company”) of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1,000 each (“NCDs”) for an amount aggregating up to ₹3,000 million (“Base Issue Size”) with an option to retain oversubscription up to ₹ 3,000 million (“Green Shoe Option”) aggregating up to 60,00,000 NCDs for an amount up to ₹ 6,000 million (“Issue Size” or “Issue Limit”)

In reference to the captioned subject, please find below the details of non-convertible debentures to be listed:

C	Debentures/Bonds (please provide the below table in PDF and Excel separately):					
Sr. No.	Particulars	1	2	3	4	5
1.	Security Description	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures				
2.	No. of Securities	22,12,881	9,51,366	6,40,188	9,42,923	4,97,991
3.	Issue Price (Rs.)	1000				
4.	Nominal Value (Rs.)	1000				
5.	Paid up value (Rs.)	1000				
6.	Distinctive Numbers	-				
7.	ISIN Code	INE342T07478	INE342T07437	INE342T07452	INE342T07460	INE342T07445
8.	Coupon Rate	10.00%	10.40%	10.90%	10.65%	11.19%
9.	Date of Allotment	13-March-2024				
10.	First Interest Payment Dates	13-Apr-2024	13-Apr-2024	13-Mar-2025	13-Apr-2024	13-Mar-2025
11.	Date(s) of Redemption	13-Sep-2025	13-Jun-2026	13-Jun-2026	13-Mar-2027	13-Mar-2027
12.	Coupon Frequency	Monthly	Monthly	Annual	Monthly	Annual
13.	Redemption Amount (Rs./NCD)	1,000				
14.	Rating Agency	CRISIL Ratings Limited				
15.	Rating	January 15, 2024				

Navi Finserv Limited (formerly known as Navi Finserv Private Limited)

E: corporate.finserv@navi.com | T: 08045113400 | www.navi.com/finserv | CIN: U65923KA2012PLC062537

Registered Office- 2nd Floor, Vaishnavi Tech Square, Iballur Village, Begur Hobli, Bengaluru, Karnataka 560102

	Date	
16.	Credit Rating	CRISIL A/ Stable
17.	Put/ Call Option	NA
18.	Remarks	-

D	Listing Fees – To be paid on T+5	
	Cheque / DD. No	-
	Cheque / DD. Dated	-
	Cheque / DD. Drawn on	-
	Cheque / DD. Amount (Rs)	-
	RTGS / NEFT	-

For Navi Finserv Limited

Thomas Joseph
Company Secretary
Membership No.: A53322